



Savings

External Account Linkage

ACCOUNTS OFFERED BY AMERICAN EXPRESS NATIONAL BANK, MEMBER FDIC

WHAT YOU NEED TO KNOW

To link up to 3 external U. S.-based bank accounts to your American Express Savings banking profile at American Express National Bank, you can log in to your savings account at go.amex/savings, and follow the prompts under **Transfers >**

Linked Banks Accounts.

Alternatively you may submit this form after completing all sections of the form.

Just so you know, if you have a joint owner, they can also link up to 3 external accounts. However, each account owner will only have access to the external accounts they link.

SECTION A: AMERICAN EXPRESS SAVINGS ACCOUNT OWNER INFORMATION

Please provide your name and the last four digits of your Social Security Number (SSN). This information is only used for security purposes to identify the correct customer.

Name of Account Owner

Last 4 digits of Social Security Number

SECTION B: NEW EXTERNAL ACCOUNT TO LINK

Please fill in your external bank account information below that you want to link to your American Express Savings account(s). The external account must be a personal account that you own (business accounts may not be linked). Please check with your external bank to confirm their ACH routing number and account number. Only U. S. banks are allowed to link accounts.

Account type:

- ☐ Checking
☐ Savings

Name of Financial Institution

Account Number

ABA/Routing Number

Memo _____

⌚ 100111011 ⌚ 08881111 ⌚ 0001

Routing number Account number Check number

SECTION C: SIGNATURE

By signing below, I authorize American Express National Bank to link the external account(s) identified in Section B to my American Express Savings banking profile and represent that I own the account(s) listed and am authorized to transfer funds out of such account(s).

Printed Name

Date

Account Owner's Signature (ink only)

WHAT TO DO NEXT**PLEASE SUBMIT COMPLETED FORM VIA FAX OR MAIL TO:**

Fax: 1-800-542-0779

Mail: American Express National Bank, PO Box 30384, Salt Lake City, UT 84130

Have questions?

Call us 24/7 at 1-800-446-6307