



External Account Linkage Form

To link an external bank account to your Personal Savings account(s) at American Express National Bank, please complete all sections of this form and enclose a personal check as described below. If you have any questions, please call 1-800-446-6307.

Section A: Personal Savings Account Owner Information

Please provide your name and the last four digits of your Personal Savings account number:

Account Owner Name(s): _____ Account Number: _____

Section B: New External Account Number to Link

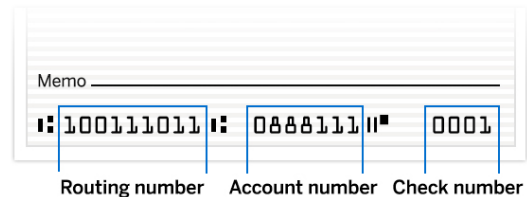
Please identify your external bank account at another institution that you want to link to your Personal Savings account(s). The external account must be a personal account that you own (business accounts may not be linked), and the check you enclose must be drawn on this external account.

Financial Institution Name: _____

ABA/Routing Number: _____

Account Number: _____

Account Type: Checking Savings



Section C: Check Submission

In order to make a deposit and complete the account linkage process, please send a personal check for deposit as described below. This check must be drawn on your personal account identified above. Funds may not be available for withdrawal from your Personal Savings account, and the external account may not be linked, until the 11th business day after we receive your deposit.

Personal Check Instructions

- 1. Please make this check payable to American Express National Bank for the amount you wish to deposit into your Personal Savings account.
2. Please write your Personal Savings account number on the memo line.
3. A minimum deposit of \$.01 must be made to complete the account linkage process.

Section D: Signature

By signing below, I authorize American Express National Bank to link the external account identified above to my Personal Savings account(s) and represent that I own the account(s) listed and am authorized to transfer funds out of such account(s).

Printed Name: _____

Signature: _____ Date (MM/DD/YYYY): _____

PLEASE SUBMIT REQUEST VIA FAX OR MAIL TO ONE OF THE FOLLOWING
Fax: 1-800-542-0779
Mail: American Express National Bank, PO Box 30384, Salt Lake City, UT 84130-0384
24/7 Account Access | FDIC Insured | World-Class Service
Accounts offered by American Express National Bank. Member FDIC.



External Account Linkage Form

Thank you for choosing American Express Personal Savings. This letter includes information on how to link an external bank account at another institution to your Personal Savings account(s) by mailing a check deposit to American Express National Bank that is drawn against your external bank account.

Please follow these steps to link an external account to your Personal Savings account(s).

1. Complete the enclosed form. On this form, you will identify the external bank account that you wish to link to your Personal Savings account(s). The external bank account must be a personal account that you own (business accounts may not be linked).
2. Enclose a personal check as described below. This check must be drawn on your personal external account identified on the form.

Personal Check Instructions

- a. Please make this check payable to American Express National Bank for the amount you wish to deposit into your Personal Savings account.
 - b. Please write your Personal Savings account number on the memo line.
 - c. **A minimum deposit of \$.01 must be made to complete the account linkage process.**
3. Mail the form and check to American Express National Bank, P.O. Box 30384, Salt Lake City, UT 84130.

When we receive your completed form and check, we will deposit your check. After funds from the check deposit are made available in your Personal Savings account, we will link your external account. **Funds may not be available for withdrawal, and the external account may not be linked, until the 11th business day after we receive the deposit.** We will mail you a confirmation letter when we have successfully linked your account. Subsequent transfers between your Personal Savings accounts and your linked external account can be completed by you online or by phone.

After you have successfully linked your external bank account, you may also link it to your other Personal Savings accounts. You may link up to three (3) external accounts in total across all of your Personal Savings accounts.

If you have any questions, please call 1-800-446-6307.

Thank you again for choosing American Express Personal Savings.

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