

Documents Required for a Travelers Cheque Claim in Regard to a Decedent

Please identify the documents we will need you to submit for your Travelers Cheque claim in respect of a decedent using the table below. Please note:

- Submit clear copies of the documents requested as unclear copies will cause delays in processing the claims.
- If we require any documentation beyond what is listed below, we will let you know.

Deceased Claim

- [Global \(except India\)](#)
- [India](#)

Global (except India)

If the claimant is	Documents Required
Surviving spouse	<ul style="list-style-type: none"> • Death certificate • Surviving spouse's <u>valid</u> photo ID
Executor	<ul style="list-style-type: none"> • Any one of the following- <ul style="list-style-type: none"> ○ Letters of administration ○ Letters testamentary ○ Grant of probate ○ [Short certificate] • Executor's <u>valid</u> photo ID
The bank or attorney/ solicitor	<ul style="list-style-type: none"> • Death certificate • Cover letter from the law firm/bank • Any one of the following- <ul style="list-style-type: none"> ○ Letters of administration ○ Letters testamentary ○ Grant of probate ○ [Short certificate] ○ Last Will if available (notarized) ○ Living trust/ Trust papers
Beneficiary	<ul style="list-style-type: none"> • Death certificate • Beneficiary's <u>valid</u> photo ID • Any one of the following- <ul style="list-style-type: none"> ○ Letters of administration ○ Letters testamentary

	<ul style="list-style-type: none"> ○ Grant of probate ○ [Short certificate] ○ Last Will if available (notarized) ○ Living trust/ Trust papers ○ Small estate affidavit
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India

Documents Required
<ul style="list-style-type: none"> • Will if available (notarized) • Succession certificate • Death certificate (notarized) • Passport the deceased person (attested by Beneficiary) • Valid Government issued photo ID of the Beneficiary (self-attested by beneficiary)
Duly Filled Forms Required (please find below)
<ul style="list-style-type: none"> • Claim Form duly filled duly stamped and signed by the Notary Public • Declaration cum Indemnity-Intestate (incase Will is not available) or Declaration cum Indemnity-Testate (incase Will is available) duly stamped and signed by the Notary Public on a Rs. 50 stamp paper • Letter of Release to be filled & signed by all other legal heirs except Beneficiary duly stamped and signed by the notary public on a Rs. 50 stamp paper.